Parents Guide

Edgewood Primary School

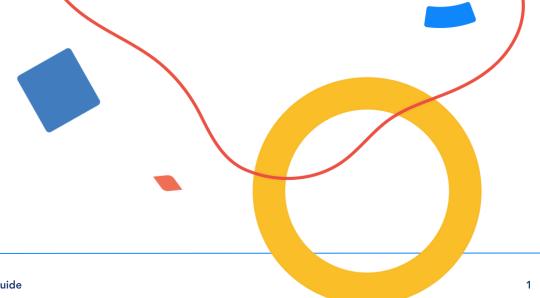




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Getting Started

How to: Access Compass

On a Web Browser

Compass is a web-based system that is accessible on any modern web browser (Chrome, Firefox, Safari etc).

Every family receives separate logins to our school's Compass site. This log in information is provided to you by the school.

Your portal URL is:

https://edgewood-notts-uk.compass.education/

On the Compass School Manager App

You can use the Compass app to action tasks. The app is available to download for free from the Apple App Store or the Google Play store.











Don't forget!

Allow notifications from the Compass School Manager app to ensure you don't miss any important updates from the school.

Once installed you will be prompted to select our school from the list at which point you will be required to enter your login details.

These will be the same details you use to log in to your Compass Parent Portal.



You will receive an email invitation to access your Compass portal for the first time.

This will contain your Username and a Temporary Password.



We recommend that you log in initially through a web browser for your first log in

Welcome to Edgewood Primary and Nurser Compass Platform

Dear Mr.John SMITH and Mrs.Elizabeth SMITH,

Welcome to Edgewood Primary and Nursery School Compass plater Learn more about Compass using our parent guide available here Make a note of your

Your login details are below to get you started:

Username for future logging in



School portal:

https://edgewood-notts-uk.compass.education

You will be prompted to choose your own password when you first access Compass





Edgewood Primary and Nursery School

Username

Username

Password

Insert username provided in email

Insert temporary password provided in email

Sign in

Remember me

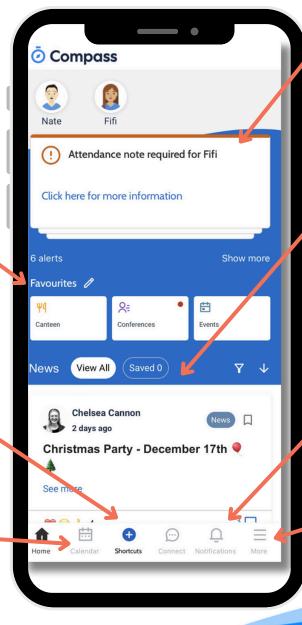
How to: Use the Compass App

Home Page

Favourites: Customise this section by clicking on the pencil icon to select which modules you would like quick access too.

Shortcuts: Quickly send an email, pay for an event, or submit an attendance note

Calendar: Your child's __ daily schedule and other events for parents



Alerts: Where you will be prompted to complete attendance notes, sign up for events, or make payments

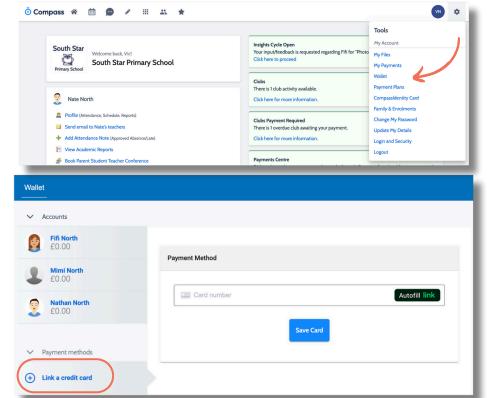
NewsFeed: See posts from your school admin or teachers about school activities.

Notifications: A log of all push notifications sent to you.

More: Access other Compass modules and app settings

How to: Add a Payment Card

In the Web Browser



To speed up the process of making payments through your Compass portal, you can add a payment card to your account.

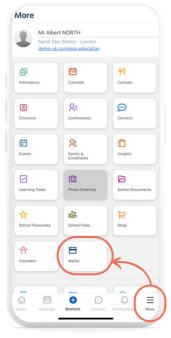
From your Compass Home Page, click into the **Tools** menu (cog icon) and select **Wallet**

In this screen you will see a Wallet account for your child/children.

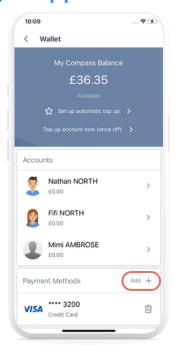
Under 'Payment methods' select +Link a credit card. Here you will be prompted to enter your card number, expiry and CVC

Click 'Save Card' to add this payment card to your Compass account.

In the Compass School Manager App



Step One Click on the 'More' option on the Navigation menu at the bottom of the screen. Select 'Wallet' from the coloured tiles.



Step Two Click 'Add +' next to 'Payment Methods'. Enter your card number, name expiry date and CVC and click 'Add Payment Method'.

Please note: You will need to refresh your browser page / App to save your card details

How to: Pay a Fee or Contribution

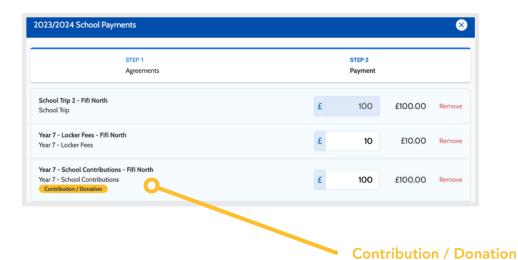


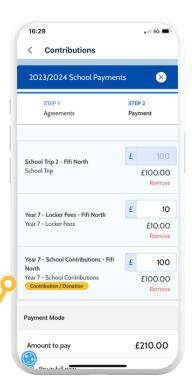


If you are required to make a payment to your child's school, a banner notification will appear on your dashboard.

Event Consent/Payment Required
There are 2 events awaiting your consent and/or payment.
Click here for more information

Each payment or charge will detail whether it is a Standard Fee or a Donation. Standard Fees are required by the school and will contribute to your 'owed' balance. Contribution / Donation amounts are voluntary and do not contribute to your 'owed' balance.





This orange banner denotes that a payment is a Donation and, therefore, is voluntary.

Contribution / Donation Payments

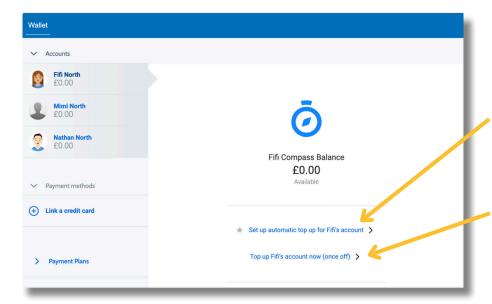
These items are only payable once, and will default to a £0 contribution. You can change this amount to a chosen donation amount, or leave it as £0. Once you finalise a payment for this Contribution, the item will no longer be payable, and will not show the next time you log into your school portal. Only items without this flag will remain payable until the full amount has been paid.



How to: Top up your Wallet Balance

In the Web Browser

It is important to top up your Compass Wallet so that the school can order your child a lunch if you have not preordered. The school will charge your child's Wallet when they choose their lunch. If you wish, you can use the 'automatic top up' feature to ensure their wallet remains topped up.

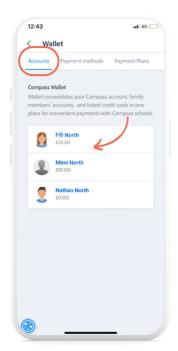


From your Wallet, found in the Tools menu (cog icon), select the child from the Accounts on the left.

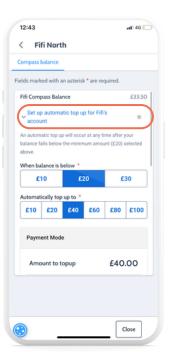
Select 'Set up automatic top up for [Child]'s account' and determine the minimum amount and top up amounts.

Alternatively, select 'Top up [Child]'s account now (once off)' to top up the wallet with a one off payment.

In the Compass School Manager App



Step One Click into the 'Wallet' tile as before and select the relevant child's account.



Step Two

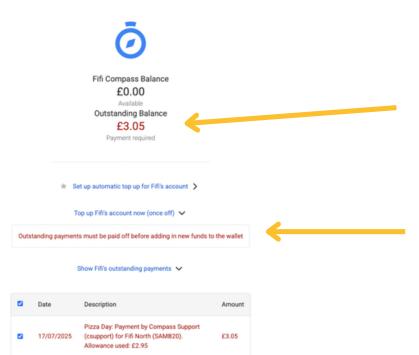
Select 'Set up automatic top up for [Child]'s account' and determine the minimum amount and top up amounts.

Alternatively, select 'Top up [Child]'s account now (once off)' to top up the wallet with a one off payment.

How to: Pay Outstanding Balances

In the Web Browser

If your child has an outstanding balance, it means lunches were provided even when there were not enough funds in their account. To pay off this balance, tick the box next to the item and select 'Pay \pounds ...'.



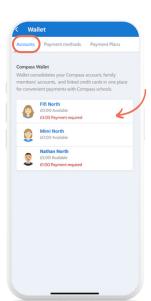
From your Wallet, found in the Tools menu (cog icon), select the child from the Accounts on the left.

Your outstanding balance will appear in red.

If you see this red message your child's school require that you pay off any outstanding balances before you top up your child's wallet.

Outstanding balances are required to be paid off before allowing the wallet to be topped up.

In the Compass School Manager App

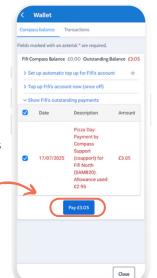


Step One Click into the 'Wallet' tile as before and select the relevant child's account.



Step Two
Select 'Show [Child]'s
outstanding payments' and
select the items you wish to

Step Three
Once one (or more) item/s
have been ticked, the
'Pay' button will appear
for you to process the
payment.



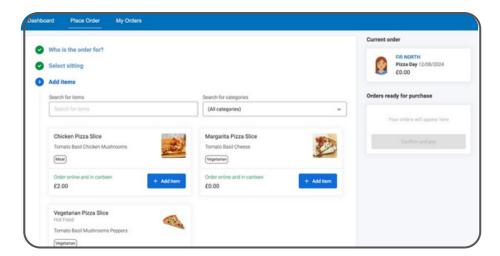
How to: Order School Meals

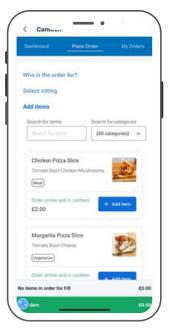
Order School Meals in Advance

If you wish to, you can order and pay for your children's lunches (in advance) on the web browser or in the Compass School Manager App. In the browser, the Canteen module is accessible via the Community menu (people icon). In the app, the Canteen module tile is accessible via the 'More Menu'.

Step 1 - Place Orders

- · Select who the order is for
- . Select Sitting i.e. date and menu
- . Add items to the cart







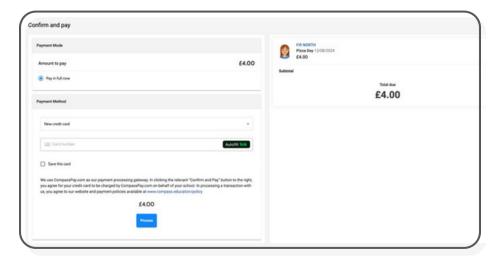
When you have added your items to the cart, they will appear in the green banner at the top of your screen. Click 'Add another order' to order for another day. It is recommended to process multiple meals at one time to reduce the cost of transaction fees.

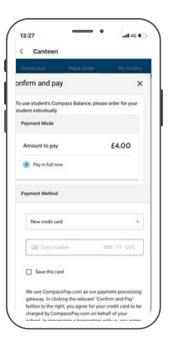
Order School Meals

continued

Step 2 - Confirm and Pay

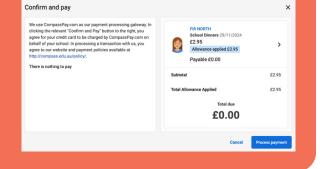
Choose to pay with a new credit card or the payment card added to your account. Finally click 'Process' as the final step.





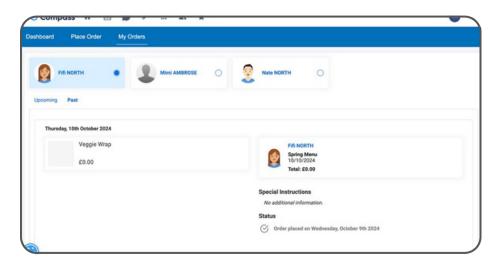
For students eligible for Free School Meals, please continue with this process and click 'Confirm and pay' for the orders ready for purchase. The following screen will show that an allowance has been applied and Total due: £0.00.

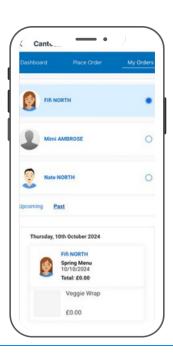
You will still need to click 'Process payment' to confirm the lunch orders.



View My Orders

Users are able to see their Past and Upcoming orders in the 'My Orders tab'. Parents can toggle between their children and see the status, price and details of the order.





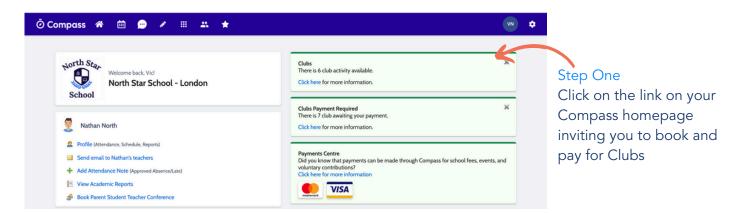
How to: Book and Pay for Clubs

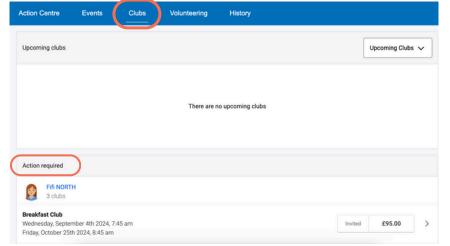
In the Web Browser





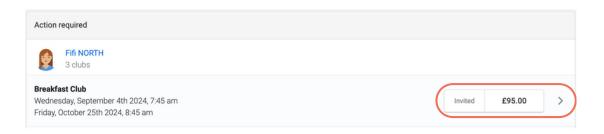
Please refer to page 11 if you wish to book and pay for Clubs in the Compass School Manager App.





Step Two

You will be directed to your Action Centre where you can consent and pay for Events, Clubs and other charges posted to you by the school. Click the 'Clubs' tab and see details of available clubs in the 'Action required' section.



Step Three

Select the Club you would like to opt your child into.

If you have more than one child at the school you will have separate invitations.

* Please note, some processes may vary depending on your school's portal set up.

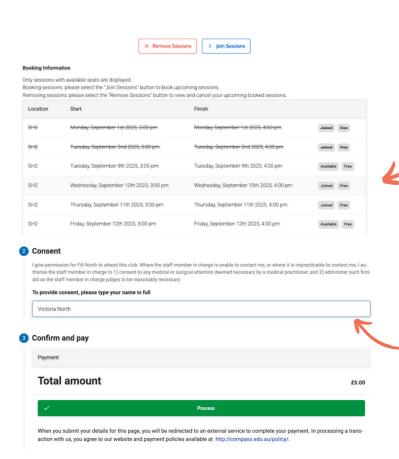
If you have any questions regarding your Compass parent portal, please contact the school for assistance.

How to: Book and Pay for Clubs

In the Web Browser (continued)







Step Four

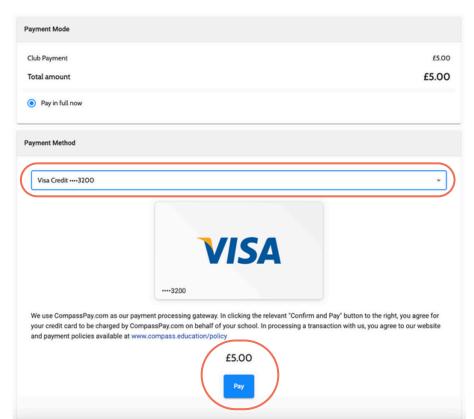
The consent page will appear with details of the Club and a list of all available dates to opt into. Tick the boxes to confirm your selections.

Optional: Use the red 'x Decline Club' button if you do not wish for your child to attend this club.

Tip! Use the status icon to help find which sessions are available, you have already join, or require a fee

Step Five

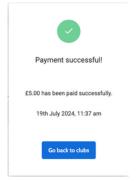
Enter your name to provide consent and click 'Process' to make the payment for the club.



Step Six

Using your preferred payment method (selected from the dropdown list), process the payment using the 'Pay' button.

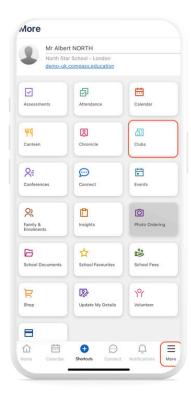
A pop up window will appear to confirm the processed payment for your selected Clubs. You will also receive a confirmation email for the payment.

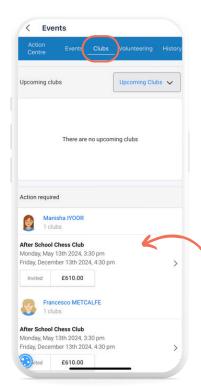


How to: Book and Pay for Clubs

In the Compass School Manager App

In the Compass School Manager App, you will see an alert on your dashboard when Clubs have been added as available for your children to attend. Use the 'Click here for more information' link to navigate directly to the available clubs. Alternatively, navigate to the 'More' menu and select the 'Clubs' tile (shown below).

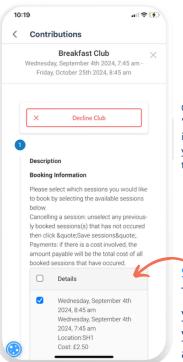




Available clubs are listed in the 'Action required' section. You will see your child or children listed for each club they are eligible to attend.

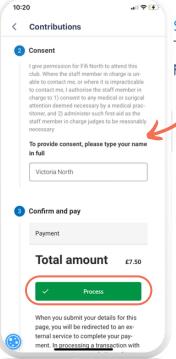
Step One

Click on a club that you would like to book and pay for.



Optional: Use the red 'Decline Club' button if you do not wish for your child to attend this club.

Step Two
Tick all sessions
you would like
your child to
attend.

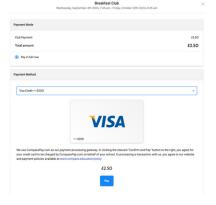


Step Three

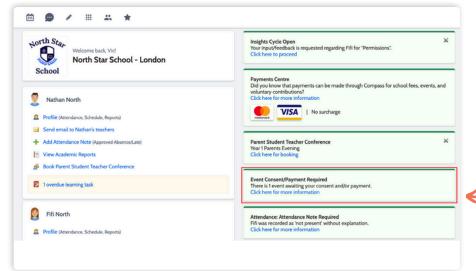
Type your name in full to provide consent for the club

Step Four

Make payment for the club using your preferred Payment method.

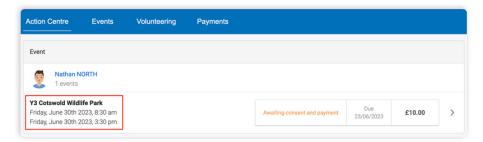


How to: Consent and Pay for a School Trip



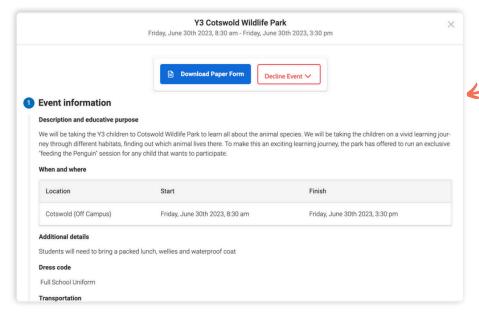
If your child has an upcoming event that requires your consent and/or payment, you will see an alert on your homescreen.

Click the alert and it will take you to the Events page (alternatively you can click the grid menu icon at the top of the screen and select 'Events').



On the 'Action Centre' tab you will see any events requiring your action. If you have more than one student at the school, events will be listed here under each child.

Click the event you wish to action.

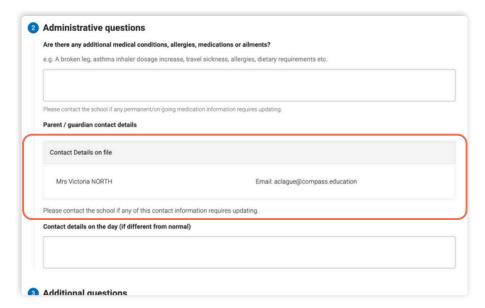


You will see the details of the event.



How to: Consent and Pay for a School Trip

continued



Next will be any administrative information that you are required to review or respond to.

If you are required to review a medical Action plan, you will need to tick the acknowledgement box to proceed (if the Action Plan on file is no longer current, please contact the school office to advise).

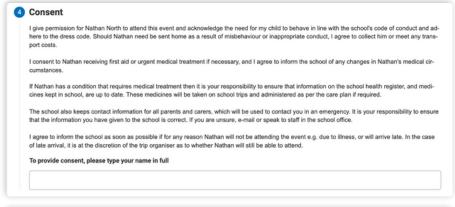
If your child has any further medical conditions not listed, please add the details in the available section. If they do not have any additional medical conditions, you can leave this field blank.

You will then see the current **contact details** on file for you.

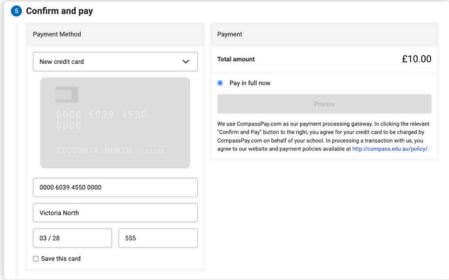
If these need updating or different contact information is required for this event, please add that information in the space provided.

How to: Consent and Pay for a School Trip

continued

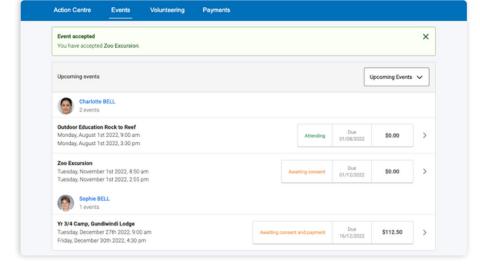


You will then be required to provide consent and payment (please note, not all events will require both, it will vary depending on the type of the event set up by the school).



Once you have completed the consent/payment, the event will update to show your child as 'Attending'.

The 'Events' tab will show all



The 'Events' tab will show all events, both processed and those still requiring your action. To access information on upcoming events that you have already processed, click on the event.

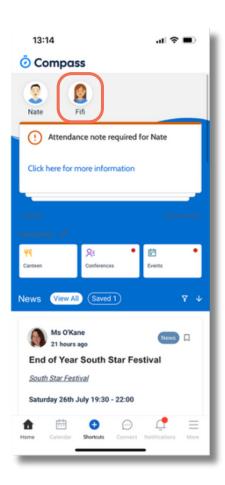


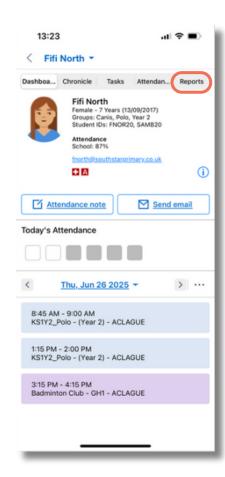
How to: View Your Child's Report

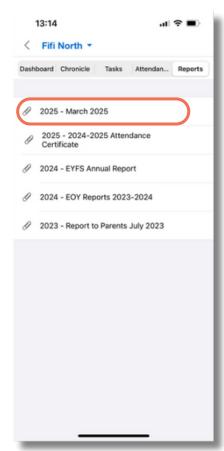
School admin will publish school reports for you to view through Compass

From the Compass App:

- 1. Select your student's icon at the top of the home screen
- 2. Select the 'Reports' tab on the far right of the top tabs
- 3. Select a report to download and open







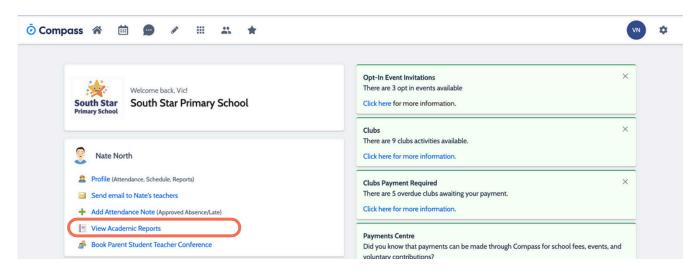


How to: View Your Child's Report

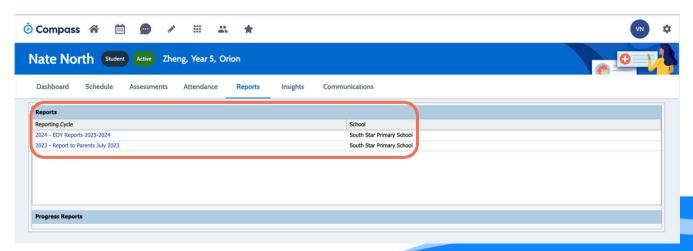
School admin will publish school reports for you to view through Compass

From the Compass Browser:

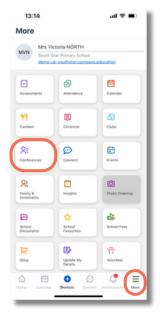
1. From the Homepage select 'View Academic Reports' under your child's name



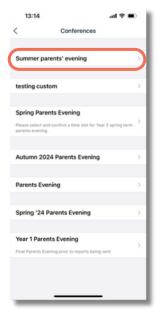
2. Select a report cycle to view the School Report for your child



How to: Book a Parents' Evening Appointment



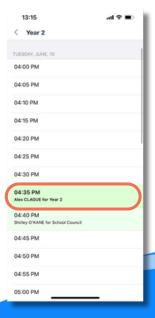
- 1.Navigate to the 'More' menu in the far right of the bottom navigation bar
- 2. Select the 'Conferences' tile



3. Select the parents' evening you would like to book an appointment for from the list



4. Select a teacher or staff member from the list. The list will show any teachers you have been invited to book with. Come back to this screen to book a session with another staff member



5. Select a slot to book an appointment

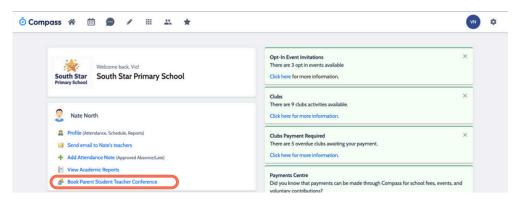




How to: Book a Parents' Evening Appointment

From the Compass Browser:

1. From the Homepage select 'Book Student Teacher Conference' under your child's name



2. Select a Conference Cycle to view the booking sheet



3. Select a teacher and time slot to book in a slot. Use the 'Show Me How To Book' button to get a step by step walk through

